NATIONAL RAILWAY EQUIPMENT CO.



HOME OFFICE: 14400 S. ROBEY STREET · P. O. BOX 2270 · DIXMOOR, ILLINOIS 60426
TELEPHONE (708) 388-6002 · FAX (708) 388-2487

July 5, 2005

Hon. Vernon A. Williams Secretary Surface Transportation Board Washington, DC 20423-0001

RECORDATION NO. 25689 FILED

JUL 0 6 '05 4- 19 PM

SURFACE TRANSPORTATION BOARD

Attn: Equipment Recordation

To Whom It May Concern:

I have enclosed for recordation pursuant to the provisions of 49 U.S.C. 11301 a memorandum of lease agreement and a schedule of equipment for a locomotive lease agreement dated June 27, 2005, a primary document under the Board's recordation regulations.

The names and addresses of the parties to the enclosed document are as follows:

Lessor:

National Railway Equipment Co.

14400 S. Robey Dixmoor, IL 60426

Lessee:

Camp Chase Industrial Railroad Corporation.

25 South Broadway Scottdale, PA 15683

A description of the equipment covered by the Lease Agreement is as follows:

One EMD Model GP-11, general purpose locomotive bearing road # NREX 8725

A short summary of the document to appear in the index is as follows:

"Locomotive Lease Agreement"

Also enclosed is a check in the amount of \$33 payable to the Surface Transportation Board to cover the required recordation fee for the attached agreement.

Please date stamp and return an original copy after recordation to:

Christopher T. Murphy National Railway Equipment Co. 14400 South Robey Street P.O. Box 2270 Dixmoor, IL 60426

Sincerely yours,

NATIONAL RAILWAY EQUIPMENT CO.

By:

Christopher T. Murphy

MEMORANDUM OF LEASE AGREEMENT

THIS MEMORANDUM OF LEASE AGREEMENT is made and enterted into as of June 27, 2005, by and between NATIONAL RAILWAY EQUIPMENT CO. ("Lessor"), and CAMP CHASE INDUSTRIAL RAILROAD CORPORATION ("Lessee"), with reference to the following:

1. Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor, Locomotive model(s) described herein.

Each locomotive is fully-described in a certain Lease Agreement dated as of June 27, 2005, (together with all of the riders, schedules and other attachments thereto, collectively, the "Lease"), each between Lessor and Lessee. A Schedule of the equipment is attached hereto.

2. The Lease shall be effective as of the date hereof and shall be subject to the term specified in the Lease, and any extension of such term to the extent provided for in the Lease.

The Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Lease Agreement.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

LESSEE:

CAMP CHASE INDUSTRIAL RAILROAD CORPORATION

By: <u>Chisochelluson</u>

Name: Russel A Peterson

Title: PRESIDENT

RECORDATION NO. 2568

L 19 PM

JUL 0 6 '05

4- 1 J · · ·

LESSOR:

SURFACE TRANSPORTATION BOARD

NATIONAL RAILWAY EQUIPMENT, CO

By:

Name:

James M. Wartz, Ja

Title:

Vice President

STATE OF Pennsylvania	
country of Alloghany) ss.	
On this Ath day of Jime, 2005, before me appearance of the president of and her and her authorized, (s) he signed such instrument as a free act on behalf of said corporation.	eared he is duly
COMMONWEALTH OF PA Notarial Seal Thomas P. Hunkele, Notary Public Penn Hills Twp., Allegheny County My Commission Expires Jan, 22, 2009 C (Notary Public N	
My Commission Expires:	
STATE OF ILLINOIS)) SS. COUNTY OF WILL)	
On this John day of June, 2005, before appeared James M. Wurtz Jr., the person who signed this instrument acknowledged that (s) he is an officer of NATIONAL RAILWAY EQUIPMENT and that, being duly authorized, (s) he signed such instrument as a free act on behasaid corporation. OFFICIAL SEAL LISA A. FUEHRMEYER NOTARY PUBLIC, STATE OF ILLINOIS MY COMMISSION EXPIRES 12-30-2006	who CO.
My Commission Expires:	
12-30-06	

SCHEDULE OF EQUIPMENT

Lessor: NA	NATIONAL RAILWAY EQUIPMENT CO.			
\mathcal{M}	MP CHASE INDUSTR	IAL RAILROAD CORPORATION		
Approved by: (Lessee to initial each page)				
(Hessee to Millian Guard Puge)				
Attached to Bill of Sale da	ted:	Equipment Located at:		
		ailway Equipment Co.'s turing facility in Dixmoor, Illinois		
Equipment Schedule No.: See Schedule "A"				
Manufacturer and/or Vendo	r	Equipment		
Name & Invoice Number		<u>Description</u>		
National Railway Equipme	nt Co. EMD G	P-11 General Purpose Locomotive		